

**Index Performance** **News**

| Global Indices | LTP       | 1D Chg. | 1D % Chg. |
|----------------|-----------|---------|-----------|
| Dow 30         | 26,815.44 | 52.31   | 0.20%     |
| S&P 500        | 3,246.59  | 9.67    | 0.30%     |
| FTSE 100       | 5,822.78  | -76.48  | -1.30%    |
| DAX            | 12,606.57 | -36.40  | -0.29%    |
| Nikkei 225     | 23,225.00 | 137.18  | 0.59%     |
| Nasdaq         | 10,672.27 | 39.28   | 0.37%     |

**Indian Equities:** **Market may open higher**

| Indian Indices     | LTP       | 1D Chg.  | 1D % Chg. |
|--------------------|-----------|----------|-----------|
| Nifty 50           | 10,805.55 | -326.30  | -2.93%    |
| BSE Sensex         | 36,553.60 | -1114.82 | -2.96%    |
| Nifty Bank         | 20,456.85 | -721.65  | -3.41%    |
| NIFTY Midcap 100   | 16,039.80 | -413.65  | -2.51%    |
| NIFTY Smallcap 100 | 5,512.05  | -145.50  | -2.57%    |

**Forex Rates**

| LTP     | 1D Chg. | 1D % Chg. |        |
|---------|---------|-----------|--------|
| USD/INR | 73.91   | 0.00      | 0.00%  |
| EUR/INR | 86.23   | -0.03     | -0.03% |
| GBP/INR | 94.28   | 0.07      | 0.07%  |
| JPY/INR | 0.70    | 0.00      | -0.10% |

| Commodities   | LTP    | 1D Chg. | 1D % Chg. |
|---------------|--------|---------|-----------|
| Crude Oil WTI | 2,970  | 23      | 0.78%     |
| Natural Gas   | 167    | 12.4    | 8.04%     |
| Gold          | 49,827 | 319     | 0.64%     |
| Silver        | 59,550 | 1062    | 1.82%     |
| Aluminium     | 143    | -0.6    | -0.42%    |
| Copper        | 518    | -0.35   | -0.07%    |

**Fund Flows**

| LTP             | 1D Chg. | Net Buy/Sales |
|-----------------|---------|---------------|
| Cash(Rs Crores) | 520.4   | -0.6          |

| Cash(Rs Crores) | LTP      | 1D Chg.  | Net Buy/Sales |
|-----------------|----------|----------|---------------|
| FII             | 6,301.62 | 8,187.31 | -1,885.69     |
| DII             | 7,839.03 | 7,650.39 | 188.64        |

**F&O**

| LTP           | 1D Chg.    | Net Buy/Sales |           |
|---------------|------------|---------------|-----------|
| FII Index Fut | 6,432.25   | 8,231.53      | -1,799.28 |
| FII Index Opt | 333,326.19 | 330,416.71    | 2,909.48  |

**Market Volatility**

| LTP       | 1D Chg. | 1D % Chg. |        |
|-----------|---------|-----------|--------|
| CBOE VIX  | 28.51   | -0.07     | -0.24% |
| INDIA VIX | 23.51   | 2.52      | 12.01% |

**10 yrs Gsec Yield**

| LTP   | 1M Chg. | 1D Chg. |
|-------|---------|---------|
| US    | 0.67%   | 0.03    |
| India | 5.99%   | -0.15   |

**Nifty Supports**

| S3    | S2    | S1    |
|-------|-------|-------|
| Nifty | 10780 | 10840 |

**Indian Equities:** **Market may open higher**

\*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 69 points at the opening bell.

\*Overseas, Asian stocks are trading higher on Friday as a late Wall Street rally supported global sentiment.

**Corporate News**

\*Shriram City Union Finance : RBI has imposed a penalty of Rs 5 lakh on the company for non-compliance with RBI directions on verification of the ownership of gold jewellery contained in the company.

\*GMR Infra : Company to divest its entire 51 percent stake in Kakinada SEZ to Aurobindo Realty.

\*HUDCO : The company has achieved the level of loan sanctions of Rs 2,607.12 crore and loan releases of Rs 3,277.04 crore, as on August 2020, for FY21.

\*Marico : The company exited Revolutionary Fitness by selling its entire equity investment after evaluating long term prospects of the investment.

\*HFCL : Promoter entity MN Ventures acquired 12.5 lakh equity shares of company from open market.

\*MEP Infrastructure Developers : Everest Grow More Finance bought 9,82,000 shares of the company at Rs 13 per share on the BSE.

\*Zee Entertainment Enterprises : Integrated Core Strategies (Asia) Pte Ltd acquired 49,63,315 shares of the company at Rs 190.53 per share on the NSE.

**Indian Economy**

\*Indian farmers intensified their protests over three new bills that they believe could pave the way for the government to stop buying grain at guaranteed prices, leaving them at the mercy of private buyers such as traders and retailers.

**Global Economy**

\*The number of novel coronavirus cases in the United States topped 7 million on Thursday - more than 20% of the world's total - as Midwest states reported spikes in COVID-19 infections in September, according to a Reuters tally.

**NSE Indices / Sectoral Performance**

|             | Latest   | 1D Chg. | 1D % Chg. |                   | Latest   | 1D Chg. | 1D % Chg. |
|-------------|----------|---------|-----------|-------------------|----------|---------|-----------|
| NIFTY BANK  | 20456.85 | -721.65 | -3.41%    | NIFTY ENERGY      | 14548.45 | -408.15 | -2.73%    |
| NIFTY IT    | 18973.05 | -832.60 | -4.20%    | NIFTY PHARMA      | 11334.60 | -351.30 | -3.01%    |
| NIFTY METAL | 2111.85  | -93.40  | -4.24%    | NIFTY MNC         | 13417.25 | -259.85 | -1.90%    |
| NIFTY AUTO  | 7418.85  | -272.05 | -3.54%    | NIFTY PSU BANK    | 1240.25  | -50.15  | -3.89%    |
| NIFTY FMCG  | 29044.95 | -277.40 | -0.95%    | NIFTY SERV SECTOR | 13911.05 | -489.95 | -3.40%    |

**NSE Movers and Shakers**

| Top Gainers | Latest   | 1D Chg. | 1D % Chg. | Top Losers       | Latest  | 1D Chg. | 1D % Chg. |
|-------------|----------|---------|-----------|------------------|---------|---------|-----------|
| Infratel    | 171.70   | 4.75    | 2.85%     | IndusInd Bank    | 490.25  | -37.8   | -7.16%    |
| Hindunilvr  | 2,057.60 | 5.05    | 0.25%     | Bajaj Finance L  | 3028.9  | -214.95 | -6.63%    |
|             | 0.00     | 0.00    | 0.00%     | Tata Motors Ltd. | 122.8   | -8.60   | -6.54%    |
|             | 0.00     | 0.00    | 0.00%     | Mahil & Mahil    | 575.1   | -37.50  | -6.12%    |
|             | 0.00     | 0.00    | 0.00%     | Tata Consultancy | 2332.25 | -135.20 | -5.48%    |

**Indian ADR Stocks**

| Latest          | 1D Chg. | 1D % Chg. | Latest | 1D Chg.        | 1D % Chg. |       |        |
|-----------------|---------|-----------|--------|----------------|-----------|-------|--------|
| Infosys ADR     | 13.05   | -0.54     | -3.97% | HDFC Bank ADR  | 47.64     | -0.44 | -0.92% |
| Tata Motors ADR | 8.43    | -0.31     | -3.55% | ICICI Bank ADR | 9.3       | -0.19 | -2.00% |

**Nifty Resistance**

| R3    | R2    | R1    |
|-------|-------|-------|
| Nifty | 11110 | 11040 |
|       | 10780 | 10980 |

**NIFTY 50 Companies support and Resistance**

| TRADING SYMBOL | NAME OF COMPANY                                 | S3       | S2       | S1       | PP       | R3       | R2       | R1       |
|----------------|---|----------|----------|----------|----------|----------|----------|----------|
| SUNPHARMA      | Sun Pharmaceutical Industries Limited           | 462.20   | 472.60   | 480.45   | 490.85   | 498.70   | 509.10   | 516.95   |
| INFRATEL       | Bharti Infratel Limited                         | 150.60   | 156.40   | 164.05   | 169.85   | 177.50   | 183.30   | 190.95   |
| TCS            | Tata Consultancy Services Limited               | 2,126.27 | 2,214.43 | 2,273.67 | 2,361.83 | 2,421.07 | 2,509.23 | 2,568.47 |
| ASIANPAINT     | Asian Paints Limited                            | 1,862.92 | 1,885.33 | 1,900.17 | 1,922.58 | 1,937.42 | 1,959.83 | 1,974.67 |
| INFY           | Infosys Limited                                 | 923.17   | 946.58   | 962.17   | 985.58   | 1,001.17 | 1,024.58 | 1,040.17 |
| TITAN          | Titan Company Limited                           | 1,037.03 | 1,056.52 | 1,074.93 | 1,094.42 | 1,112.83 | 1,132.32 | 1,150.73 |
| UPL            | UPL Limited                                     | 473.40   | 487.80   | 496.65   | 511.05   | 519.90   | 534.30   | 543.15   |
| ICICIBANK      | ICICI Bank Limited                              | 318.55   | 326.15   | 331.75   | 339.35   | 344.95   | 352.55   | 358.15   |
| DRREDDY        | Dr. Reddy's Laboratories Limited                | 4,772.30 | 4,887.40 | 4,972.70 | 5,087.80 | 5,173.10 | 5,288.20 | 5,373.50 |
| ULTRACEMCO     | UltraTech Cement Limited                        | 3,617.63 | 3,685.77 | 3,732.88 | 3,801.02 | 3,848.13 | 3,916.27 | 3,963.38 |
| WIPRO          | Wipro Limited                                   | 288.88   | 295.67   | 299.83   | 306.62   | 310.78   | 317.57   | 321.73   |
| ITC            | ITC Limited                                     | 159.52   | 162.83   | 165.12   | 168.43   | 170.72   | 174.03   | 176.32   |
| IOC            | Indian Oil Corporation Limited                  | 67.38    | 69.52    | 70.93    | 73.07    | 74.48    | 76.62    | 78.03    |
| KOTAKBANK      | Kotak Mahindra Bank Limited                     | 1,173.50 | 1,204.75 | 1,222.40 | 1,253.65 | 1,271.30 | 1,302.55 | 1,320.20 |
| TECHM          | Tech Mahindra Limited                           | 697.32   | 722.43   | 737.72   | 762.83   | 778.12   | 803.23   | 818.52   |
| HDFCBANK       | HDFC BANK Limited                               | 999.33   | 1,012.17 | 1,021.33 | 1,034.17 | 1,043.33 | 1,056.17 | 1,065.33 |
| ONGC           | Oil & Natural Gas Corporation Limited           | 63.33    | 64.42    | 65.18    | 66.27    | 67.03    | 68.12    | 68.88    |
| HINDUNILVR     | Hindustan Unilever Limited                      | 1,988.82 | 2,011.93 | 2,034.77 | 2,057.88 | 2,080.72 | 2,103.83 | 2,126.67 |
| LT             | Larsen & Toubro Limited                         | 826.13   | 834.57   | 843.03   | 851.47   | 859.93   | 868.37   | 876.83   |
| AXISBANK       | Axis Bank Limited                               | 385.35   | 393.25   | 398.50   | 406.40   | 411.65   | 419.55   | 424.80   |
| HDFC           | Housing Development Finance Corporation Limited | 1,590.30 | 1,606.65 | 1,621.45 | 1,637.80 | 1,652.60 | 1,668.95 | 1,683.75 |
| NTPC           | NTPC Limited                                    | 77.85    | 80.00    | 81.35    | 83.50    | 84.85    | 87.00    | 88.35    |
| HCLTECH        | HCL Technologies Limited                        | 750.07   | 767.03   | 777.52   | 794.48   | 804.97   | 821.93   | 832.42   |
| INDUSINDBK     | IndusInd Bank Limited                           | 442.13   | 463.57   | 476.13   | 497.57   | 510.13   | 531.57   | 544.13   |
| RELIANCE       | Reliance Industries Limited                     | 2,122.08 | 2,149.07 | 2,172.03 | 2,199.02 | 2,221.98 | 2,248.97 | 2,271.93 |
| BAJAJ-AUTO     | Bajaj Auto Limited                              | 2,800.13 | 2,856.47 | 2,889.23 | 2,945.57 | 2,978.33 | 3,034.67 | 3,067.43 |
| BAJFINANCE     | Bajaj Finance Limited                           | 2,772.27 | 2,889.58 | 2,960.12 | 3,077.43 | 3,147.97 | 3,265.28 | 3,335.82 |
| ZEEL           | Zee Entertainment Enterprises Limited           | 172.68   | 177.77   | 185.63   | 190.72   | 198.58   | 203.67   | 211.53   |
| CIPLA          | Cipla Limited                                   | 686.47   | 708.23   | 723.12   | 744.88   | 759.77   | 781.53   | 796.42   |
| BAJAJFINSV     | Bajaj Finserv Limited                           | 5,143.33 | 5,271.67 | 5,343.33 | 5,471.67 | 5,543.33 | 5,671.67 | 5,743.33 |
| SBIN           | State Bank of India                             | 167.73   | 171.62   | 174.03   | 177.92   | 180.33   | 184.22   | 186.63   |
| ADANIPORTS     | ADANI PORTS                                     | 298.90   | 305.50   | 309.75   | 316.35   | 320.60   | 327.20   | 331.45   |
| COALINDIA      | Coal India Limited                              | 108.07   | 111.63   | 113.97   | 117.53   | 119.87   | 123.43   | 125.77   |
| GRASIM         | Grasim Industries Limited                       | 624.23   | 649.87   | 663.73   | 689.37   | 703.23   | 728.87   | 742.73   |
| BHARTIARTL     | Bharti Airtel Limited                           | 395.55   | 405.85   | 412.90   | 423.20   | 430.25   | 440.55   | 447.60   |
| POWERGRID      | Power Grid Corporation of India Limited         | 151.03   | 154.77   | 157.58   | 161.32   | 164.13   | 167.87   | 170.68   |
| MARUTI         | Maruti Suzuki India Limited                     | 6,002.22 | 6,136.18 | 6,218.87 | 6,352.83 | 6,435.52 | 6,569.48 | 6,652.17 |
| TATAMOTORS     | Tata Motors Limited                             | 113.68   | 117.92   | 120.33   | 124.57   | 126.98   | 131.22   | 133.63   |
| BPCL           | Bharat Petroleum Corporation Limited            | 362.42   | 368.88   | 373.22   | 379.68   | 384.02   | 390.48   | 394.82   |
| GAIL           | GAIL (India) Limited                            | 77.82    | 79.88    | 81.32    | 83.38    | 84.82    | 86.88    | 88.32    |
| HEROMOTOCO     | Hero MotoCorp Limited                           | 2,844.47 | 2,872.23 | 2,893.47 | 2,921.23 | 2,942.47 | 2,970.23 | 2,991.47 |
| HINDALCO       | Hindalco Industries Limited                     | 147.27   | 150.83   | 155.17   | 158.73   | 163.07   | 166.63   | 170.97   |
| M&M            | Mahindra & Mahindra Limited                     | 525.30   | 546.40   | 564.20   | 585.30   | 603.10   | 624.20   | 642.00   |
| TATASTEEL      | Tata Steel Limited                              | 324.25   | 333.50   | 338.75   | 348.00   | 353.25   | 362.50   | 367.75   |
| JSWSTEEL       | JSW Steel Limited                               | 248.85   | 253.20   | 256.25   | 260.60   | 263.65   | 268.00   | 271.05   |
| EICHERMOT      | Eicher Motors Limited                           | 1,954.33 | 1,988.67 | 2,010.33 | 2,044.67 | 2,066.33 | 2,100.67 | 2,122.33 |

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